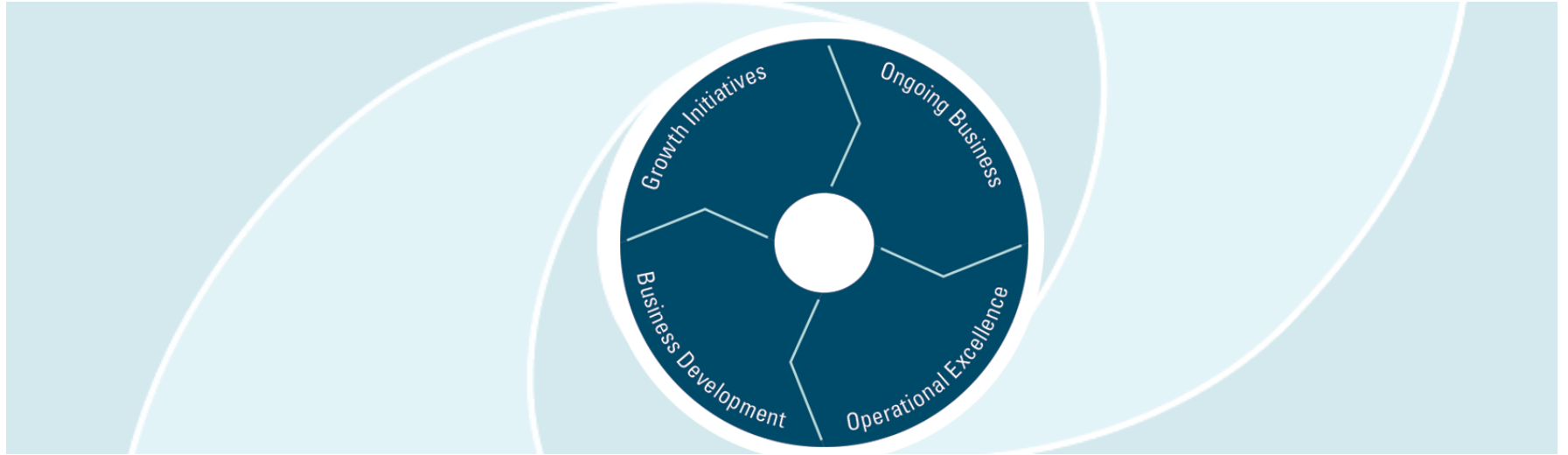


Comet Group – a status update

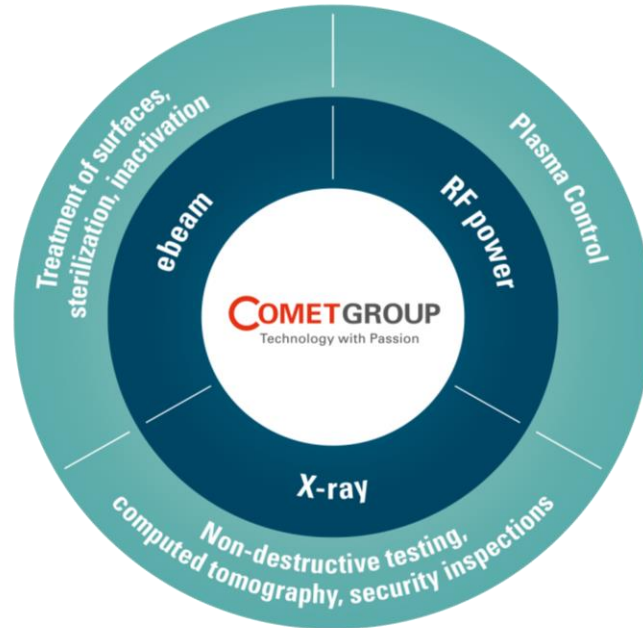


Dr. René Lenggenhager
CEO, Comet Group

Agenda

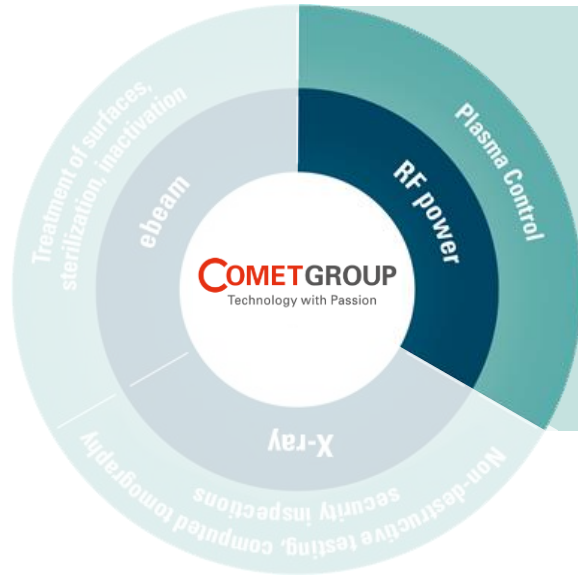
- 1 The Group's Three Core Technologies
 - 2 Comet Group Strategy and Outlook
-

We are a Swiss company with high competency in three leading technologies enabling faster, more efficient processes and safer products in many industries.



The Comet Group at a glance

RF power



Semiconductors
Microchips & Sensors
Displays

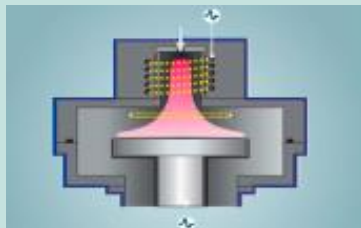
48%
of 2017
Group sales



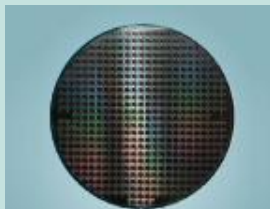
COMET

RF power business model

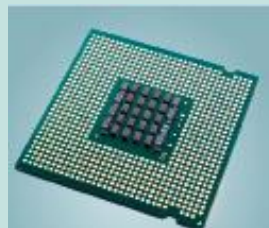
Example: Memory chips for tablets and smart phones



RF plasma chamber



Wafer



Chip



COMET
Power Supply
Unit



RF generator

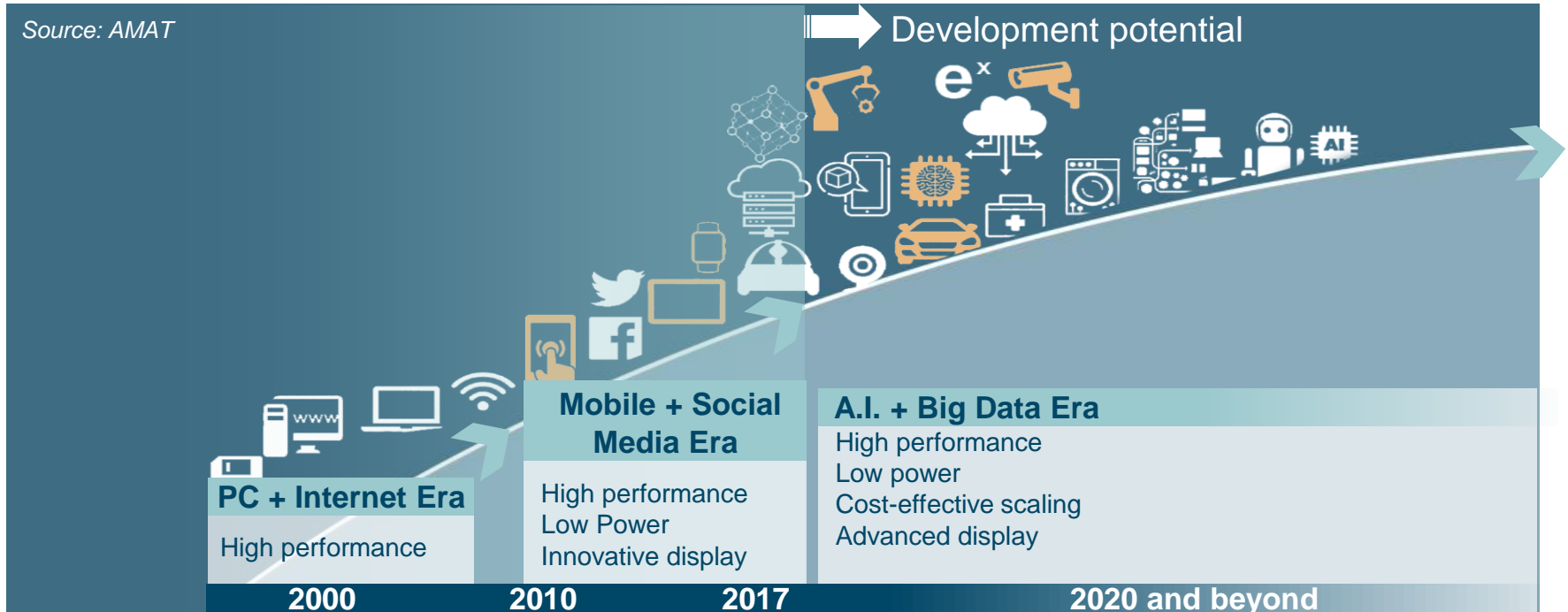


RF Match box



Vacuum capacitor

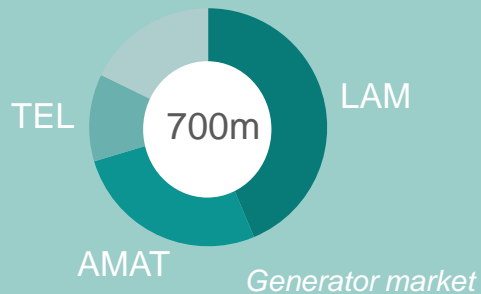
The Data Economy as driver of the business - By 2020 our customers expect 67 zettabytes of generated data



RF generator as driver of future growth - customers are waiting

“We are highly interested in the new RF power generator to replace the old ones in our fabs.” Asian Customer

- Concept eval.
- ◆ α Development
- ◆ β Verification & validation
- ◆ γ Introduction

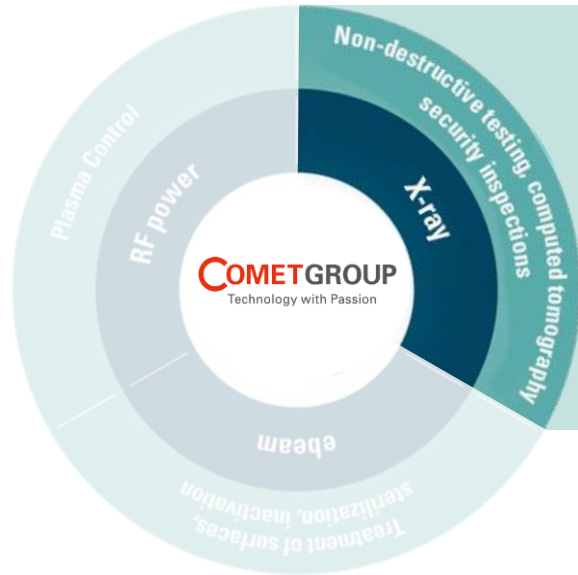


Partnerships are key: Collaboration and expansion in China progressing

Value Contribution Award from Beijing Naura



X-ray



Electronics
Automotive / Foundries
Aerospace
Security

45%
of 2017
Group sales



COMET / YXLON

X-ray business model

Example: Inspection of turbine blades



Turbine blade



Turbine



X-ray Image



Inspection software



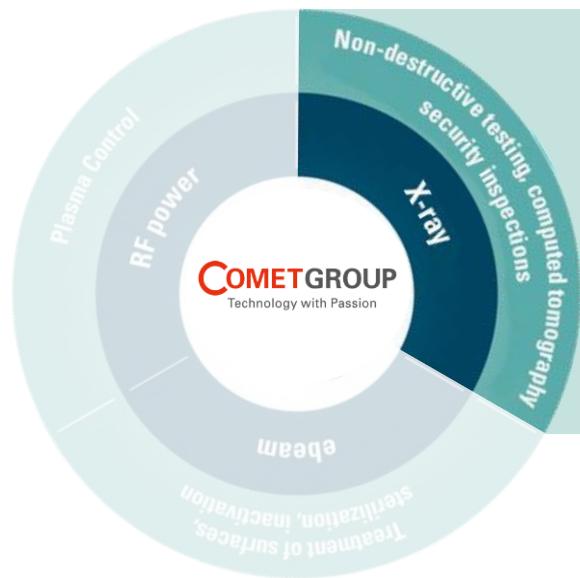
Yxlon X-ray system



Comet X-ray source

Comet Group

X-Ray systems



Electronics
Automotive / Foundries
Aerospace

45%
of 2017
Group sales

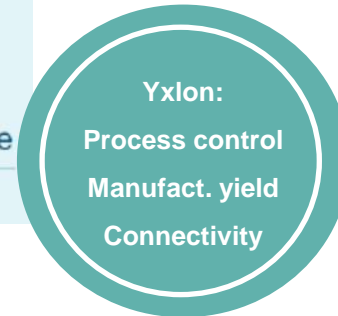
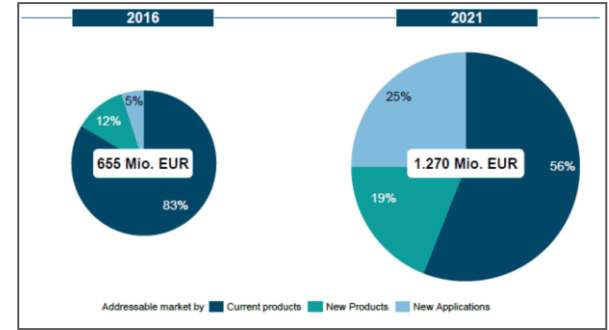
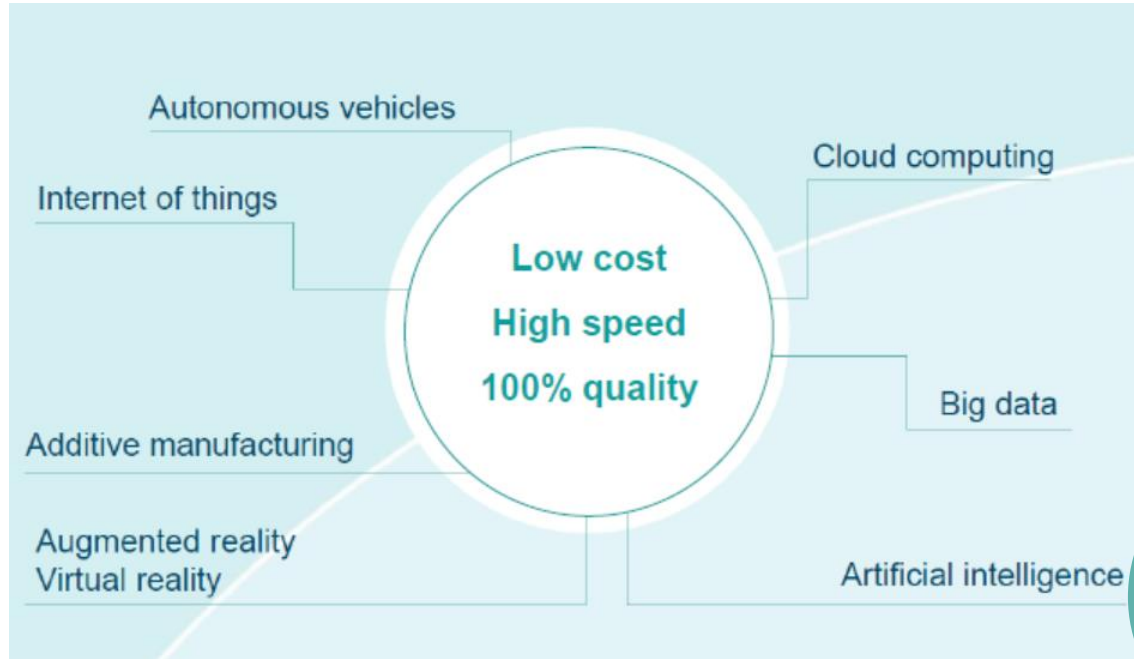


COMET / YXLON

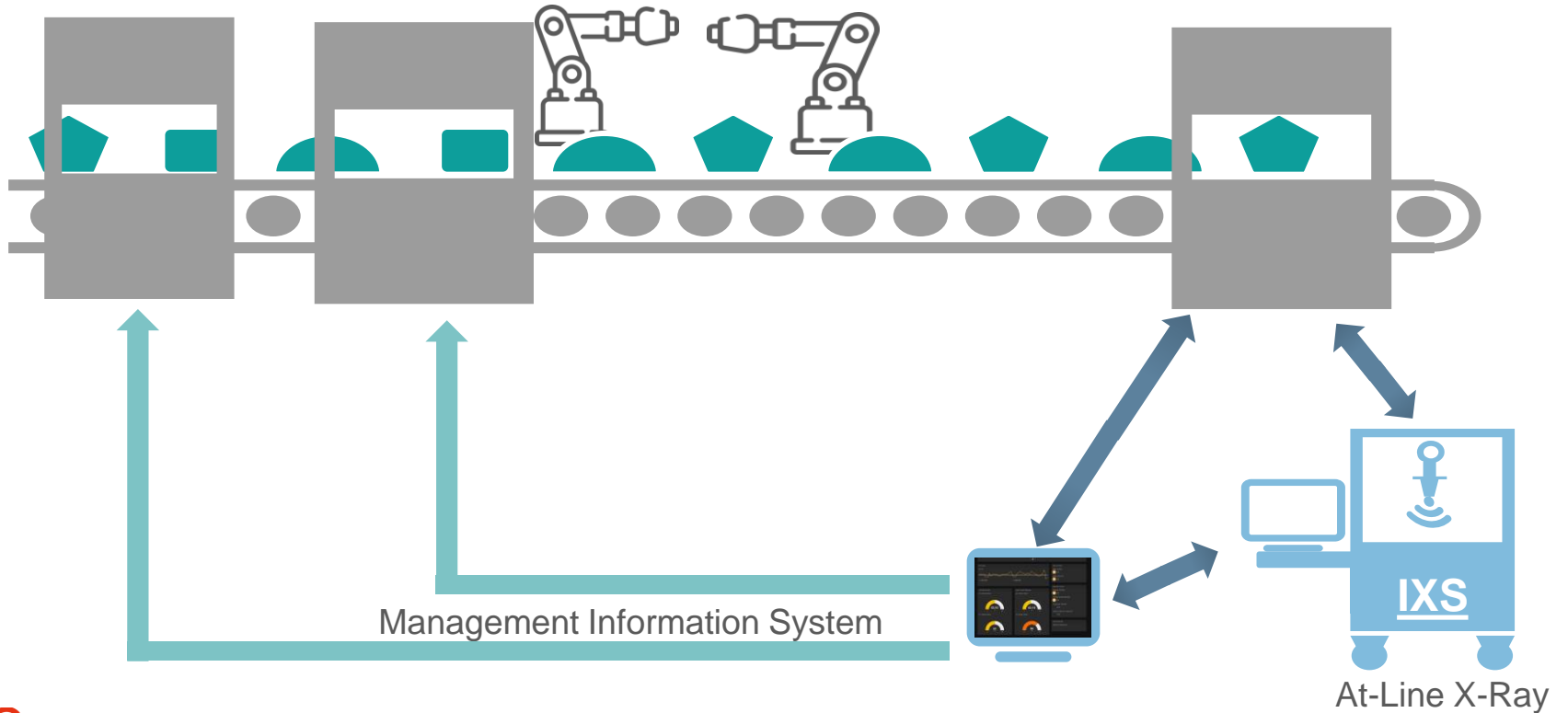
X-Ray systems

Trend

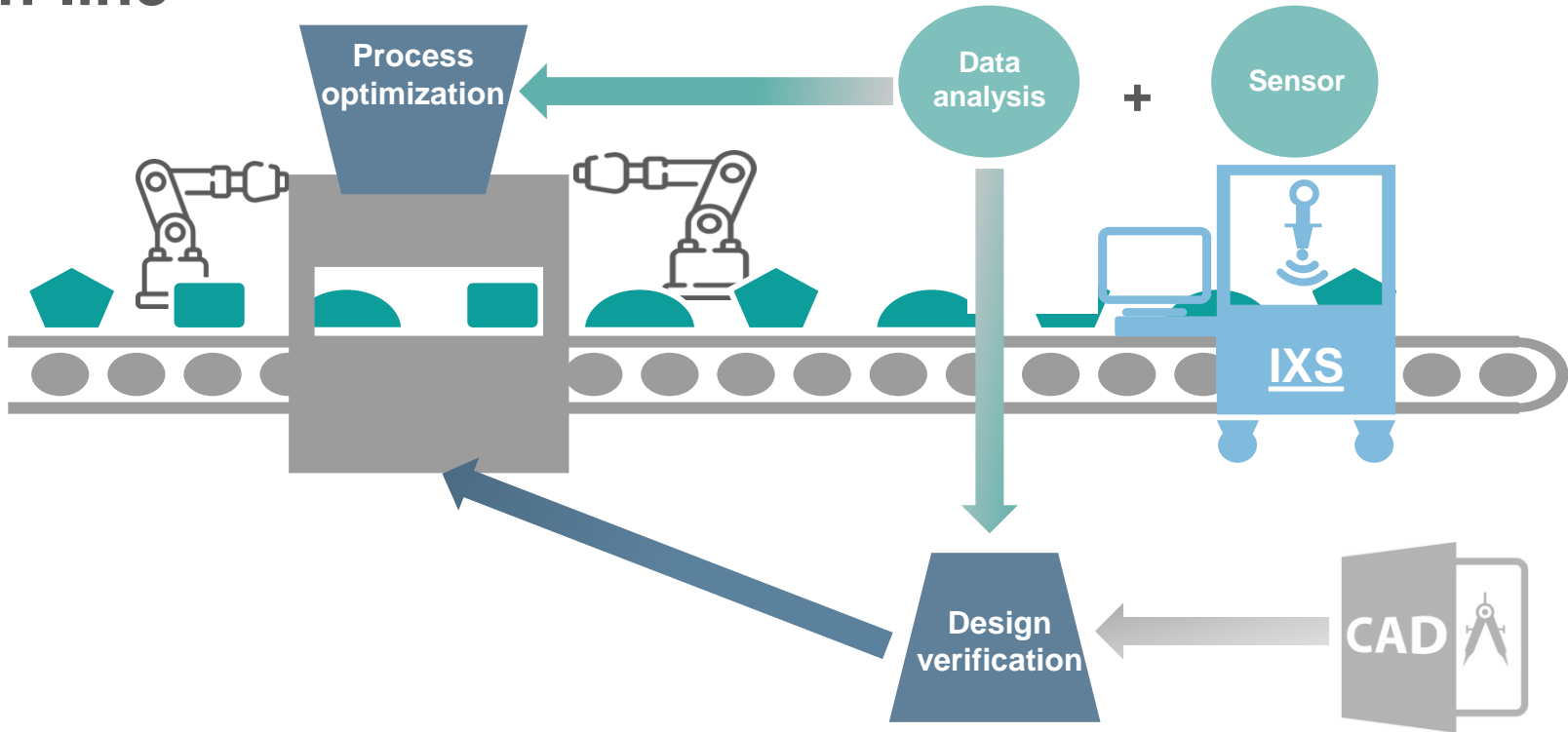
Digitalization as a huge opportunity to create value for the customers with x-ray systems



IXS is creating value: **At-line**



In future IXS also wants to create value with Industry 4.0: In-line



At-line system
launch:

FF CT 85 system –
next member of the
new generation of
CT systems
offering customers
maximum flexibility
and usability



Successful launch
of FF CT 85
system at Control
trade show

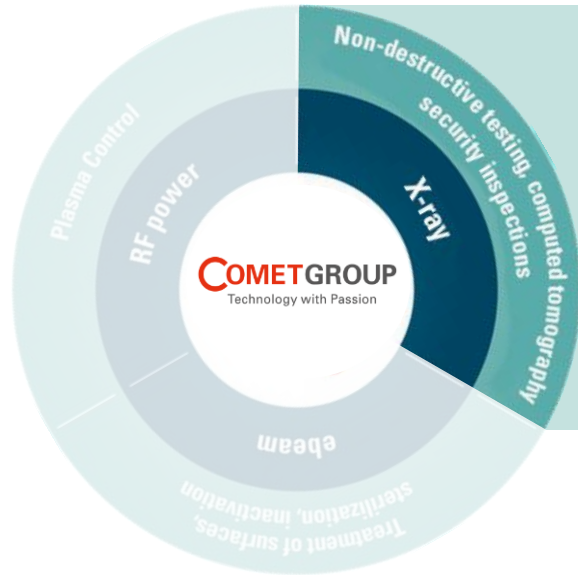
Continued
investment in
product portfolio
renewal



“... unique combination of component size and resolution quality... We have not found another company that can accommodate such a broad component size spectrum while maintaining such a high resolution...”

Development Engineering and Lab Management
at the Siemens gas turbine plant in Berlin

X-Ray components



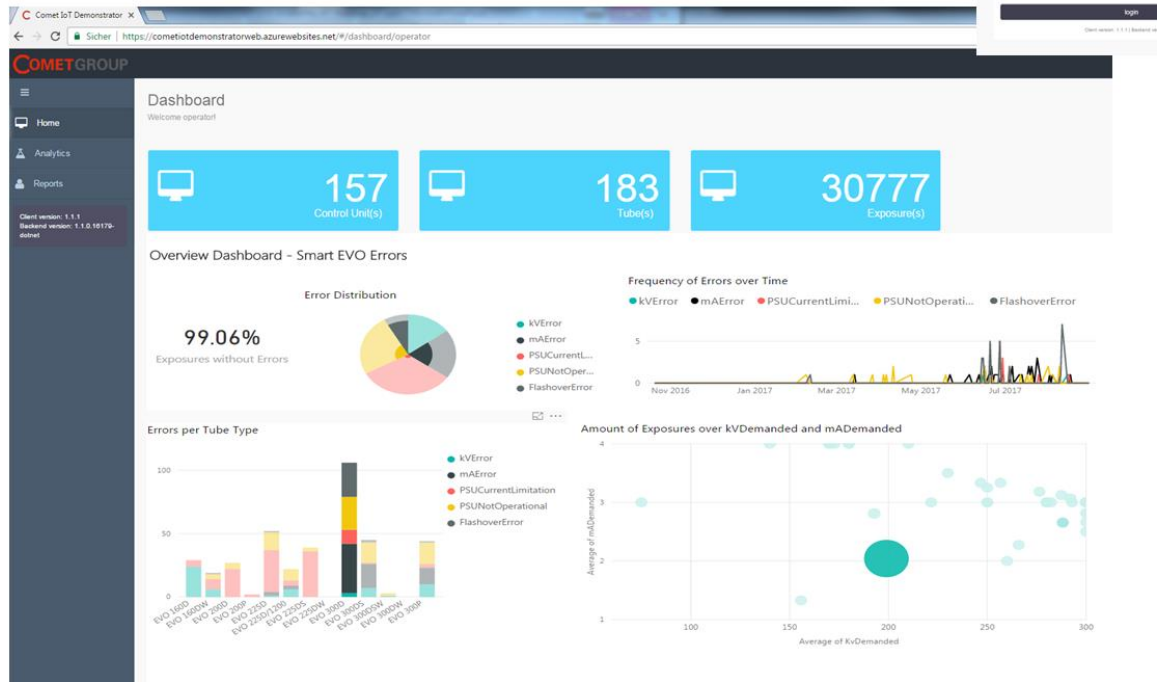
Electronics
Automotive / Foundries
Aerospace
Security

45%
of 2017
Group sales



COMET / YXLON

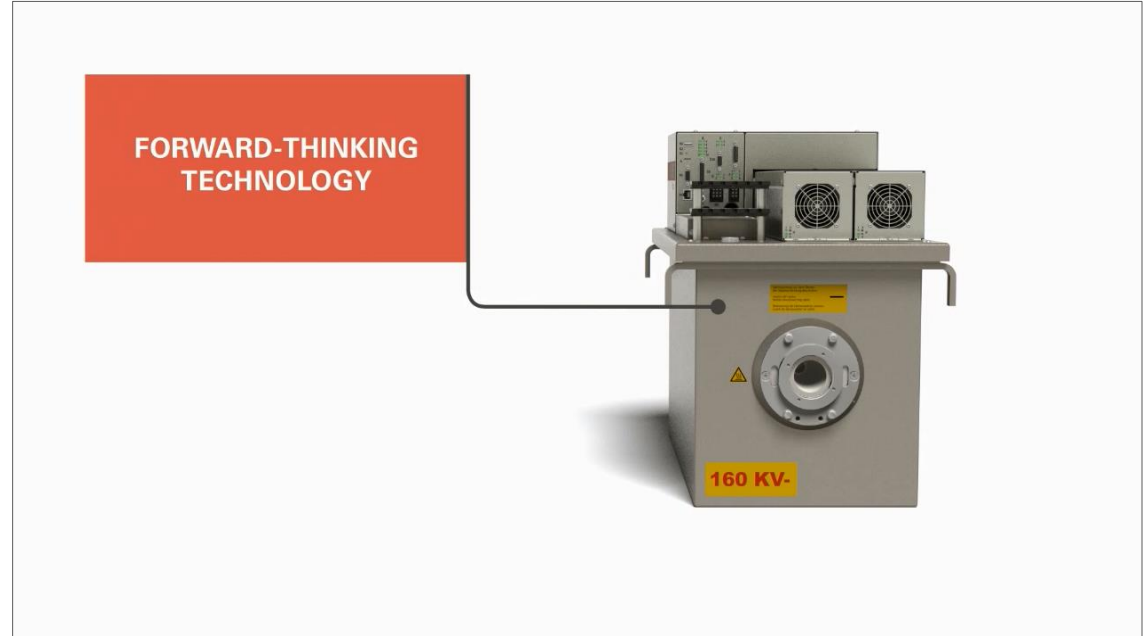
Market introduction of iVario



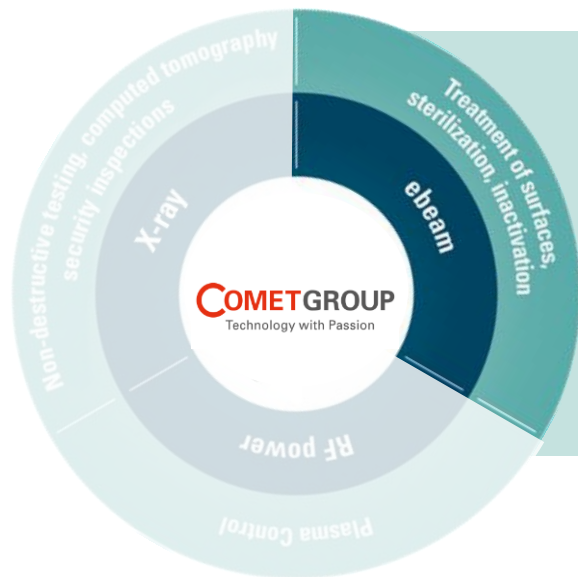
IoT capable,
for many
different
applications



Market intro of IoT
capable iVario
- customer
roadshow ongoing



ebeam



Food Printing

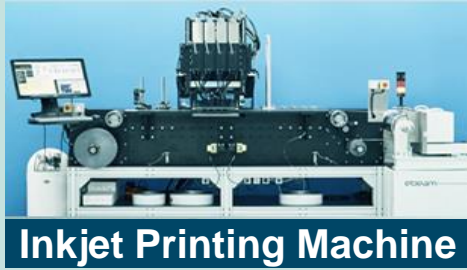
7%
of 2017
Group sales



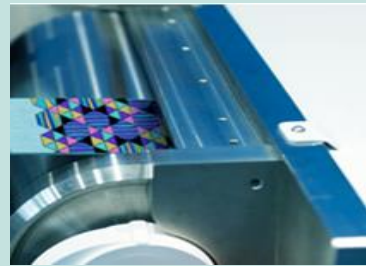
ebeam

ebeam business model

Example: Curing of food packaging



Inkjet Printing Machine



ebeam engine
by Comet



Addressing the increasing needs of the industry for cost efficient, sustainable solutions



High constant
performance



Without
chemicals or
photoinitiators



Energy efficient,
without heat

Ongoing investment in developing new applications with our partners



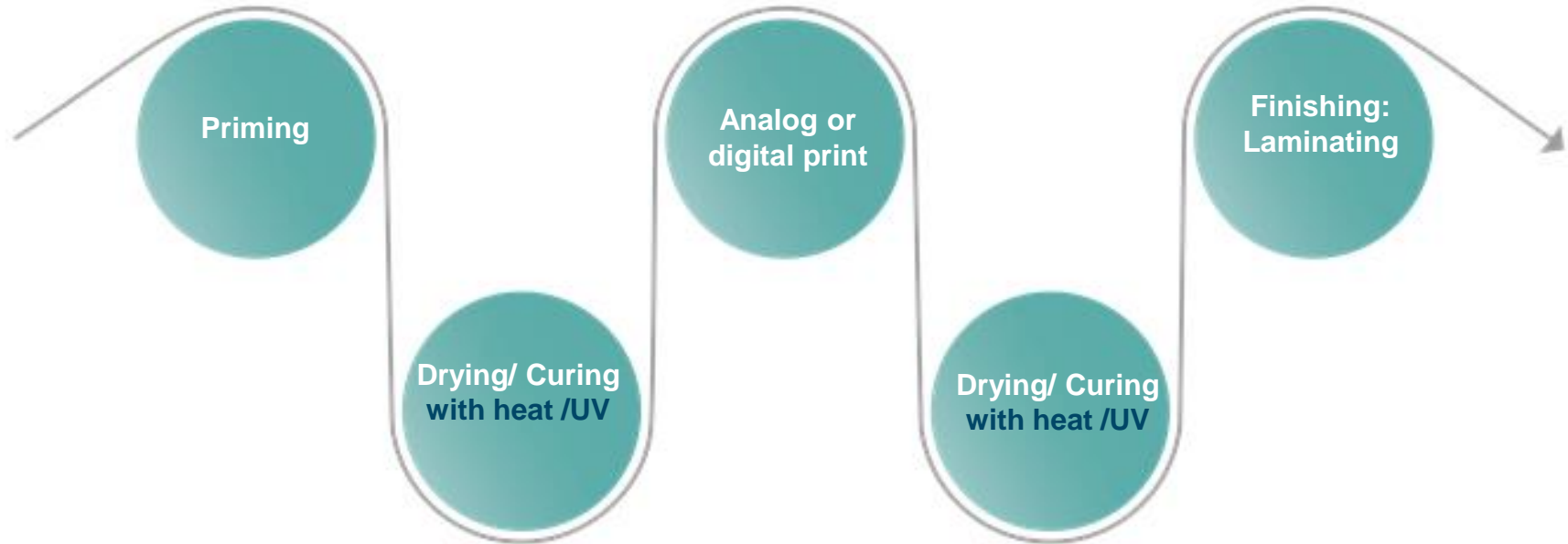
Printing: ebeam based digital printing machine in partnership with UTECO

ebeam-based digital printing machine GAIA:

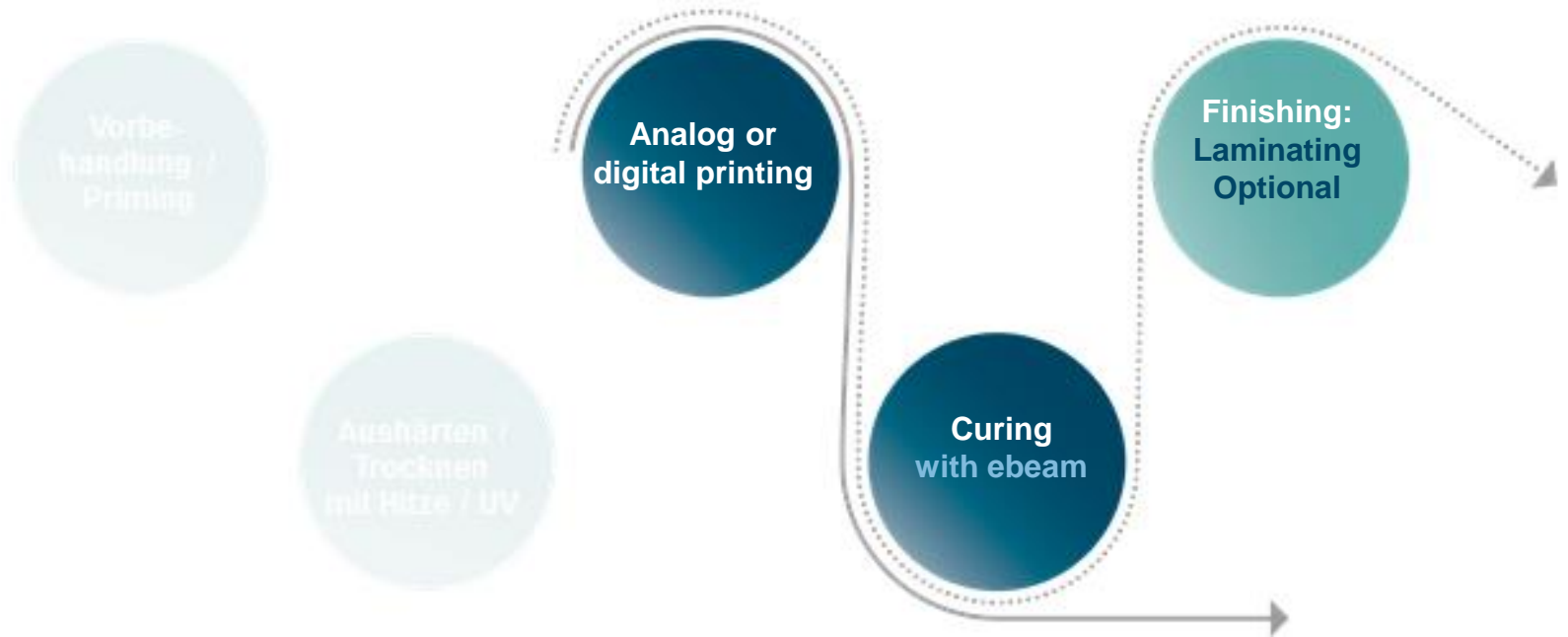
- developed within 10 months
- launched September 2017 at LabelExpo
- launch with higher resolution & more speed at Print4All 2018



The typical printing process



ebeam helps to save process steps



Digital Printing system now introduced with higher resolution, more colours and higher speed

25m/min

LabelExpo 2017



100m/min

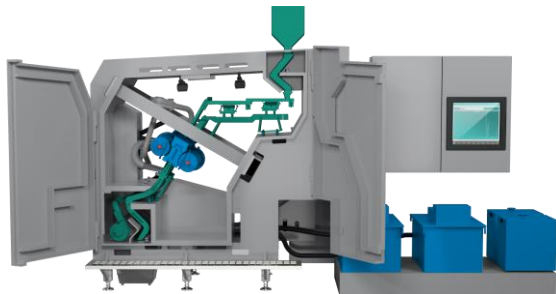
Print4All 2018



Inactivation of dry granular food in partnership with Bühler



- Demonstrator built 2016
- Successful field tests at Kündig, Germany 2017
- Networking event around Ipack-Ima 2018
- Goal commercialization



blue parts from Comet



Food

Updated strategy to integrate ebeam in new product generation will lead to a delay in sales revenue

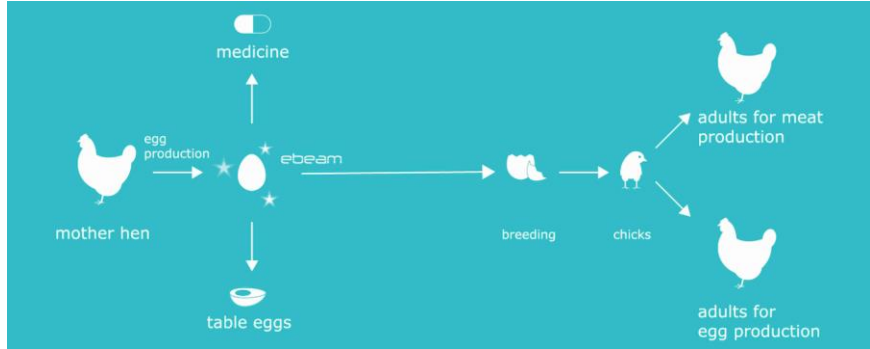
- From family packs to single use packs with different caps, closures, shapes and capacity
- ebeam cornerstone of Tetra Pak's new product generation



New application for ebeam: Hatching eggs in partnership with Bell Food Group AG



- Demonstrator to inactivate microorganisms on eggs
- Machine set up H1 2018
- Field tests



- Expected impact:**
- No fumigation
 - No or less antibiotic
 - No disease transmission
 - Increase in body weight per time
 - Improved chick quality
 - Increased chicken health
 - Better feed intake
 - Better feed conversion rate



Agenda

- 1 The Group's Three Core Technologies – an Update
- 2 Comet Group Strategy and Outlook

Our four levers for growth beyond 2020

Digitalization

- Smart factory
- Smart products & services
- Smart processes

Go-to-Market

- Customer centricity
- Market access
- Cross-selling (Lab One)

Diversification

- Regions
- Applications
- Products & Services

Speed & Agility

- Leadership
- Culture
- Processes
- Competencies



Outlook

2018

Sales
in CHFm

460-490

Fx assumptions:
1.15 €/CHF, 0.93 \$/CHF

ROCE
in %

17-20

EBITDA margin:
14-16%

2019

Sales
in CHFm

500

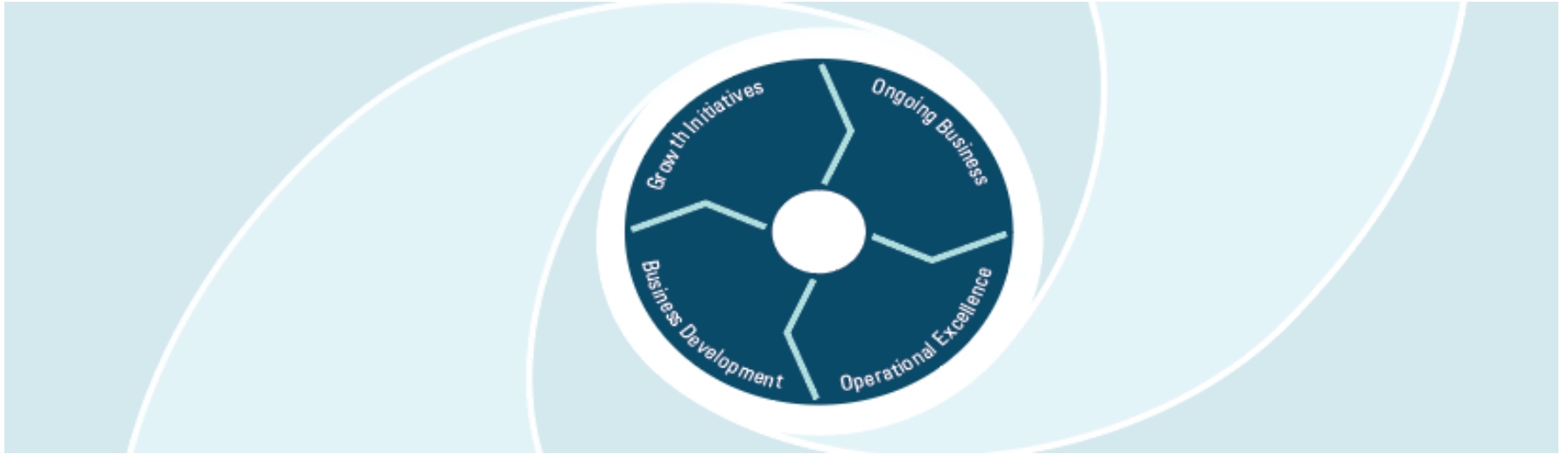
EBITDA margin:
16-18%

Space for growth: Building expansion on track and expected to be handed over in summer



Q&A

Thank you for your interest!



Our set up

CEO

R. Lenggenhager

CIO

E. Dubuis

CFO

M. Portmann

CHRO

P. Hafner

Communications

I. Najorka

COO

T. Polzer

Plasma Control Technologies

M. Kammerer



X-Ray Systems

D. Steck



X-Ray Modules

S. Haferl



ebeam Technologies

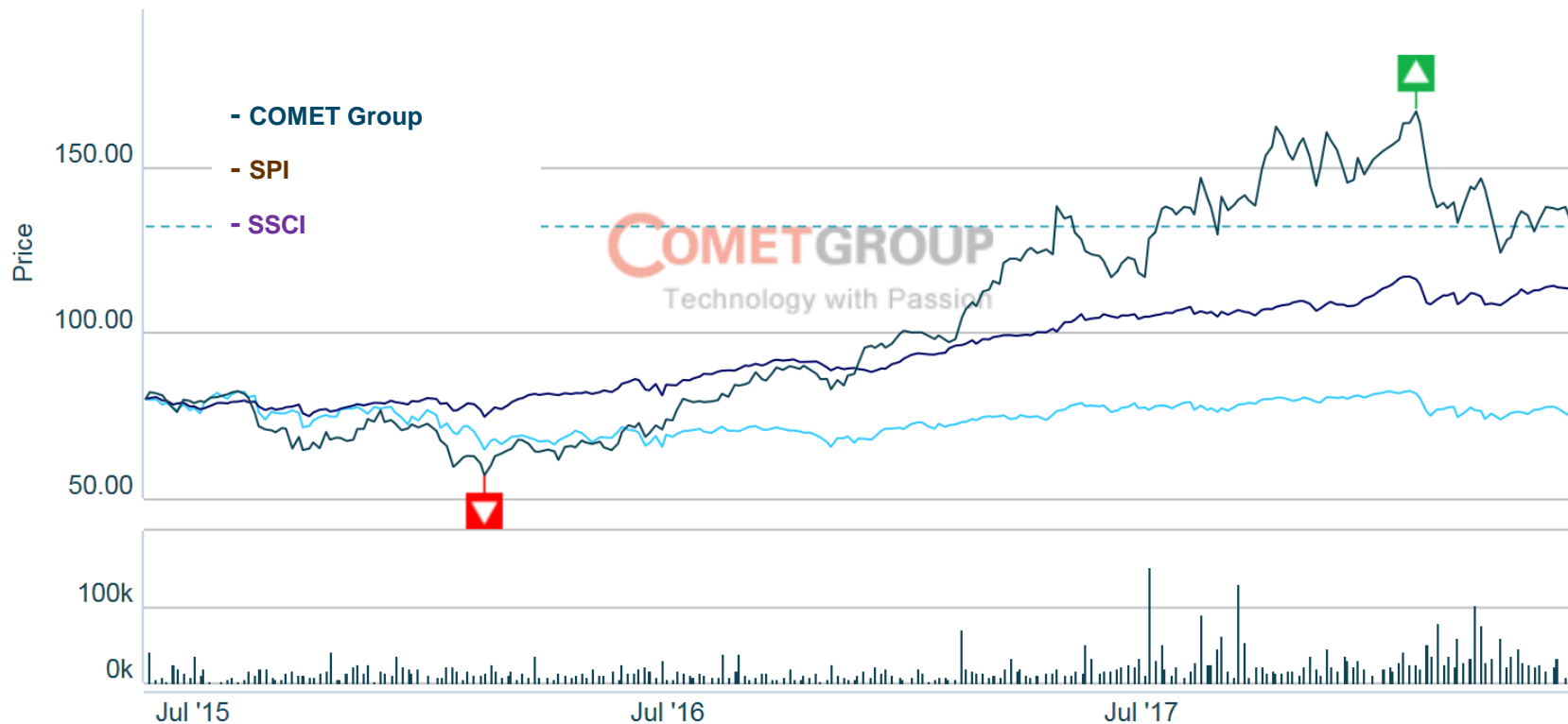
a.i. R.Lenggenhager



Stock information – Comet Holding AG

Stock market	SIX Swiss Exchange
ISIN	CH00036082699
Security number	382575
Ticker symbol	COTN
Industry	Manufacturing systems, engineering
Currency	CHF
Category	Registered shares
Shareholder's equity in CHF (31.12.2017)	206.4 mCHF
Number of shares (31.12.2017)	7'753'658
Market capitalization (31.12.2017)	1'189.4 mCHF
Stock exchange	Zurich
Accounting standards	IFRS
End of fiscal year	December, 31
Head Quarter	Flamatt
Country	Switzerland

Development of share price over the last 3 years



Significant shareholders

Direct Shareholder	Beneficial owner	Share of voting rights > 3% <small>as disclosed by shareholder June, 1, 2018</small>
Tringle Investment Pte Ltd	Haldor Foundation	10.13%
Camox Master Fund	Cologne Advisors LLP	3.26%

Development of Stock

		2017	2016	2015	2014	2013
Capital stock	CHF	7,753,658	7,745,430	7,738,010	7,720,660	7,700,880
Number of shares (Dec. 31)		7,753,658	7,745,430	7,738,010	7,720,660	7,700,880
Weighted average number of shares outstanding		7,750,232	7,742,190	7,730,780	7,712,369	7,564,580
Stock price (adjusted)						
High for the year (Oct. 16, 2017)	CHF	165.40	100.7	85.65	67.0	47.68
Low for the year (Jan. 23, 2017)	CHF	95.40	56.2	54.8	42.85	21.00
Year-end (Dec. 31)	CHF	153.40	100.5	72.75	64.60	46.95
Earnings per share	CHF	4.58	3.53	2.21	3.41	2.13
Distribution per share ¹	CHF	1.50	1.20	1.10	1.10	0.80
P/E ratio (at year-end price)		34	28	33	19	22
Distribution yield (at year-end price)	%	1.0%	1.2%	1.5%	1.7%	1.7%
Equity per share ²	CHF	26.6	22.8	21.0	20.7	18.2
Market capitalization (Dec. 31)	CHF m	1,189.4	778.4	562.9	498.8	361.6

Numbers of shares and per-share data from before the ten-for-one stock split in April 2017 are restated for comparability with the data from after the stock split.

¹ 2017: Proposal by the Board of Directors for the year under review.

² Shareholders' equity divided by the weighted average number of shares outstanding.

Analyst Coverage

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Financial calendar for the Comet Group

August 16, 2018

Publication of half-year report

November 13, 2018

Investor Day

For more details on business development and financial data please see our annual report at <http://www.comet-group.com> or contact

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Chief Financial Officer
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VP Corp. Communications
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